Filling out application form – manual

User manual

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CENTRAL REGISTRY OF REPUBLIC OF MACEDONIA

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DOCUMENT HISTORY

Version	Author	Date	Changes
1.0.0	CRRM	20.12.2010	Initial version of the Manual.



USED TERMS

Name	Description
CRRM	Central Registry of RM
OSS2	One Stop Shop System, Phase 2 (ONE STOP SHOP SYSTEM FOR REGISTRATION OF TRADE COMPANIES)



User manual

CONTENTS

1	INT	RODUCTION7
	1.1	About the document
	1.2	WHO IS THIS DOCUMENT INTENDED FOR?
2	OR	GANIZATION OF THE USER INTERFACE
	2.1	Page header
	2.2	MAIN NAVIGATIONAL MENU
	2.3	INFORMATION ABOUT THE ACTIVE DOCUMENT
	2.4	NAVIGATION MENU FOR THE REGISTRATION STEPS
	2.5	INPUT FORM FOR DATA REGISTRATION
	2.5.	1 Name and short description of data
	2.5.	2 Data input form
	2.5.	3 Navigation buttons and buttons for saving or cancelling data
	2.5.	4 Application for Status Changes
	2.6	RESETTING AND DELETION OF APPLICATION FORMS
	2.7	ATTACHMENTS
	2.8	DOWNLOADING A RECEIPT



ILLUSTRATIONS

ILLUSTRATION 1 – ORGANIZATION OF THE GRAPHICAL USER INTERFACE AT THE HIGHEST LEVEL
ILLUSTRATION 2 - NAVIGATION IN THE HEADER OF THE GRAPHICAL USER INTERFACE
Illustration 3 – Main Navigational Menu
Illustration 4 – Menu for types of registration
Illustration 5 - Section with general information about the opened document
Illustration 5 – Menu for data categories for type of registration
Illustration 7 – Form for data category for the legal entity
Illustration 8 – Input form for data category for registration type
Illustration 9 – Description of data segment
ILLUSTRATION 10 – GRAPHICAL REPRESENTATION OF THE PARTS
Illustration 11 – Data input field
Illustration 12 – Control for selection of a sub-list with pre- defined values
ILLUSTRATION 13 – GRAPHICAL REPRESENTATION OF DATA LIST
Illustration 14 – Control fields for Navigation through data groups / forms for inserting data
Illustration 15 – Navigation buttons for type of registration
Illustration 16 – Home page for status changes
ILLUSTRATION 17 - RESETTING APPLICATION FORM
ILLUSTRATION 18 – DELETING AN APPLICATION FORM



1 INTRODUCTION

This document is a manual for use of web based solutions for a part of the services offered by the Trade Registry and the Registry of other legal entities, the Registry of Pledge and Leasing.

1.1 About the document

The document offers description about the graphical user interface and the specific controls of the system that the applicants can use.

1.2 Who is this document intended for?

The document is prepared for the users of the system, i.e. the applicants in the Trade registry and the Registry of other legal entities, the Registry of Pledge and Leasing.



2 ORGANIZATION OF THE USER INTERFACE

The graphical user interface is organized in five components:

- 1) Page header (green panel)
- 2) Main navigational menu (blue panel)
- 3) Information about the active document (yellow panel)
- 4) Menu for navigation through the steps for the registration (red panel)
- 5) Form for input data for registration (pink panel)



Illustration 1 – Organization of the graphical user interface at the highest level.

2.1 Page header

http://e-submit.crm.com.mk/efiling



This part of the graphical user interface contains data about the logged user and links for logging out or for viewing his profile details.

The following illustration offers a preview of the right side of the page header.



Illustration 2 – Navigation in the header of the graphical user interface

1) Name of user

Name of active user in the system is displayed.

2) My profile

A link to a page containing all details about the user account. The user can edit account information using the form on the page.

3) Log out

This link will log the user out of the system. Once you click this link, the system will delete the token with the details for your user name and will redirect you to the log on page. After logging out, the user will not be able to use functionalities of the protected part of the system. In order to access the protected part again, the user is required to authenticate again.

RECOMMENDATION: It is recommended that the user logs out of the system after completing all activities, especially if the system is used by publicly available printers.

2.2 Main navigational menu

This part of the navigational menu is located under the header and contains the links that lead to the functionalities available for the user.



The main navigational menu is organized in two logical entities:

• Public section

Options visible for the anonymous users of the unprotected, public part of the system.

• Protected section

Options visible and accessible for registered users, i.e. authenticated users.

The following illustration shows the basic principles from the drop- down menu:



Illustration 3 – Main navigational menu

• Home page (public section)

This link leads to the home page of the public section of the system.

• Preview of application forms

This option links to a page that lists all applications created by the active (logged) user.

• Type of registration (protected section)

This option opens a drop- down menu with links to pages which enable creation of application form for registration.

Status changes (protected section)

This option opens a drop- down menu with links to pages that enable creation of application forms for Status changes.



🕏 Registration Type 🚺 Usefu	
New Legal Entity	
Legal Entity Changes	
Legal Entity Termination	
Appeal	
Liquidation	
Liquidation announcement	
Working Hours	
Statutory changes	
	Merge by take-over
	Merge in new
	Split new with termination
	Split by takeover with termination
	Split by New
	Split by take-over

Illustration 4 – Menu for types of registration

• Information

This option triggers a drop-down menu containing links to content that offers help to the new, existing and potential users of the system, on topics such as requirements for use of the system, options, etc.



You can learn about the following content:

- What services does the system offer?
- What do I need to use the system?
- Frequently asked questions

• Guidelines

This option triggers a drop down menu with links that lead to content that can help the user make the most of the system.

The information includes:

- How can I create a user account in order to become an applicant?
- How can I fill out the application?
- How can I digitally sign the application form?
- How can I digitally sign documents?
- How can I register employees and health policy holders?
- How can I pay for the registration?

2.3 Information about the active document

Part of the graphical user interface that contain information about the currently opened document.

The next illustration shows data that is usually displayed in this section.

DOCUMENT TYPE:	JOURNAL ID NUMBER:	STATUS:	LEGAL ENTETY ID:	DATE AND TIME OF CREATION:	DATE AND TIME OF RECEIPT:
REGISTRATION OF NEW LEGAL ENTITY		PAYED		17.03.2011 14:00	

Illustration 5 - Section with general information about the opened document

This section offers just a preview of the following data:

• Registration type

The field offers description about the selected type of registration. This information shows type of description about the opened document.

This information can be seen when the document for registration is selected.

• Journal ID number

This is the unique ID about the created document for registration.



This number is generated once the application form is sent to a representative of CRRM. Upon dispatch, this information will appear in the general information section of the application form (the document).

• Status

Information about the status of the application from the moment it is created to its final processing (Decision about the application)

• LEID

Legal Entity Identification Number

• Created

Date and time of creation of the application form (the document).

• Submitted

Date and time of application. Date and time of sending the document to a representative of CRRM.



2.4 Navigation menu for the registration steps

) JOURNAL	The application form is organized in several smaller categories, accessible through the links in the menu for type of registration. (See illustration 5).						
ATTACHMENTS	The following list includes basic principles for work with the navigational menu for one type of registration.						
► LEGAL ENTITY	 Filling out data in the application form for registration of a company is consecutive. The data is filled out from the first group of data onwards. You cannot fill out data in random order. 						
▶ OWNERS	 All completed/ filled out groups of data from the menu can be selected for editing and updating of data. The navigation through the groups of data can be done via the buttons (see Illustration 15) for navigation, located in the lower part of the pink zone (See Illustration 1) 						
▶ AUTHORIZED PERSONS							
► ACTIVITIES	The visual representation of the already con	npleted/ filled out data group, the active group a	and the groups which remain to be filled out is displayed in the				
BANK ACCOUNTS	graphical illustration as follows:]				
▶ BOARDS	► ATTACHMENTS	Active data category					
▶ SHARES							
CRAFTSMEN, NOTARIES ETC.		Data category already completed which					
▶ TOTAL VIEW	▶ JOURNAL	can be reselected in order to update data					
▶ SIGN	ACTIVITIES	Data category not filled out yet. This group					
▶ РАУ	(cannot be selected before the previous ones are completed.					
▶ SUBMIT		<u>N.B.:</u> This visualization is visible only in the					
		browser Internet Explorer.					
		Illustration 6 – Menu for data categories for type of registration					

2.5 Input form for data registration

Each data category that can be reached via the menu for navigation (see 2.4) contains various data.



REGISTRATION OF NEW LEGAL ENTITY	
± 🕕 Help	
Organizational Form Enter a few characters to get a list of Organizational Forms tochoosefrom.	
Legal Entity Type Select the type of legal entity	Select an item from the list
Authorised Registry Select an entry registry	
Register name Selected entry registry for the legal entity	· · · · · · · · · · · · · · · · · · ·
Full Name Input complete name/ company for the legal entity	
Short Name Input short name for the legal entity	
Ownership Select ownership of the legal entity	Select an item from the list
Capital Origin Automatically generated	· · · · · · · · · · · · · · · · · · ·
Duration Limited or unlimited duration of the Legal Entity that is subject of the registration	
Founding Date Legal Entety founding date as writen in the founding Act	
Registration Date Automatically generated	=
Founding Act Legal Entety Founding Act	Select an item from the list
Headquarters Click on the link "Input address" and fill out the fields for headquarters of the legal entity	<u>Prinz Alfren</u>
Member of (LE ID) Unique ID number of the Legal Entety that is member of the trade union	
🗣 Previous step	Sore X Cancel · · · Next step



The forms which represent the graphical user interface for input and preview of the data for the various types of registrations are standardized and constitute of the following categories/ parts:

1) Name and short description of data (green zone)



- 2) Panel for input of data (red panel)
- 3) Navigational buttons and buttons for saving and cancelling (blue zone)



Illustration 8 – Input form for data category for registration type.

2.5.1 Name and short description of data

This part of the graphical user interface contains the names and short descriptions of each data that has to be input in the form.







Next to the title and description field, you will find a field for input of business data that the user (the applicant) has to complete





2.5.2 Data input form

This section comprises controls for data input. The following list provides short description of the specific controls for data input.



1) Data input

This control enables data input. If you click open the calendar icon, you can select a concrete date. Required data format is **DD.MM.YYYY** (Day.Month.Year))



Illustration 11 – Data input field

2) Select a sub-list of predefined values

This control enables selection of values of a predefined list that can be filtered. This control includes several elements:

Filter for the value list (Element 1)

When you enter at least two symbols in the text field, the values containing the two symbols appear in the filter. In this way, the long, pre- defined list can be filtered;

- List of offered, possible values (Element 2) This element displays filtered predefined values;
- List of approved values (Element 3) This element contains list of selected values;
- Buttons for selection of values from the pre-defined list (Element 4)
 You can add or remove values in the two lists. (Both the one with pre-defined versions and the one with selected versions)
- **Preview of the full value title (Element 5)** If you do a mouse over the concrete value on any of the lists, the full description of the value shall be displayed.



Illustration 12 – Control for selection of a sub-list with pre- defined values



3) Data list

Part of the data that is inserted, represents more than one record. For example, they can be owners of the legal entity. In the parts of the form for filing out type of registration a control field is used as an illustration that follows, in order to display a list of more records/data.



Illustration 13 – Graphical representation of data list

• Name of data elements (Element 1)

The element of the entire horizontal panel shows the names of data fields displayed for every record. The names are links that enable sorting of the records according types of data;

• Part of data description (Element 2)

This element contains part of the data for the concrete record that is to enable a preview of the records that are inserted and to the ones that already exist.



Link for marking a concrete record (Element 3) If you mouse over the arrow of this element, the concrete record will be marked, which means that concrete activity can be undertaken for it, i.e. we can opt to update it or delete it.

• Controls for browsing the pages from the list of records (Element 4)

This element contains controls that enable browsing the pages of the list of records. The page displays five records per page. To see more records, you need to use the controls of this element;

Links for updating and deleting a marked record (Element 5)

• This element contains links for updating and deleting elements. You can use the links if you have marked a record previously. (see Element 3);

2.5.3 Navigation buttons and buttons for saving or cancelling data

The navigation buttons forward and back, i.e. for going back to the previous data form and moving to the next, are located over the space with controls for input of data.

참 Home 🔳 Registrations preview	w 😾 Registration Type 🕕 Useful Information	• <u>Македонски</u> • English
DOCUMENT TYPE: REGISTRATION OF NEW LEGAL ENTIT	JOURNAL ID NUMBER: STATUS: LEGAL ENTETY ID: DATE AND TIME OF CREATION: DATE AND TIME OF RECEIPT: TY PAYED 17.03.2011 14:00	
▶ JOURNAL	REGISTRATION OF NEW LEGAL ENTITY	
▶ ATTACHMENTS	* () Help	
▶ LEGAL ENTITY	Note The following fields are editable only if the legal entity is of one of the following Organization Types:	
▶ OWNERS	- limited partnership with shares	
▶ AUTHORIZED PERSONS	Way Of Payment	^
► ACTIVITIES		
BANK ACCOUNTS		.
▶ BOARDS	Shares Type Input type of shares	^
▶ SHARES		
► CRAFTSMEN, NOTARIES ETC.		~
▶ TOTAL VIEW		
▶ SIGN	🛥 Previous step	⇒ Next step
▶ PAY		
▶ SUBMIT		

Illustration 14 – Control fields for navigation through data groups / forms for inserting data



When you click the button previous or next, the system automatically saves the inserted data in the active part of the form.

If the button is directly clicked from the menu that leads to data groups that have already been inserted, the system doesn't automatically save the data.

With this action the data which was inserted in part of the active form will be lost, unless you click the button Save. (see illustration 15)

🗢 Previous step	🛃 Save	🗙 Cancel	⇒ Next step



2.5.4 Application for Status Changes

If you would like to fill out an application form for status changes, select the registration via the main menu.

The application forms for status changes differ from the others in the system. The system creates the application forms automatically, once you enter the following data:

- Type of status change
- Certificate Format
- Contact office
- Number of legal entities which are part of the status changes

♦ STA

• Valid LEIDs of legal entities

General registration data				
Contact Office Select a subsidiary where you would like to collect the Certificate	Select an item from the list			
Certificate Form Select a certificate format	• Digital • Paper			
1a Termination by merge by takeover				
Number of legal entities which are merged by deletion		Verify		
1b Amendment by merge by takeover				
Number of legal entities which are the foundation for the merger	1	Verify		
the state of		Load		



Illustration 16 – Home page for status changes

Once you fill out all fields, click **Save.** The system will inform you that X number of application forms related to group Nr. XX.

Submitting application form

The applications related to one group will be sent to the authorized person in CRRM in the moment when the last application from the group is submitted by the applicant.

The remaining applications have status "Completed input" until the last application is filled out and submitted.

2.6 Resetting and deletion of application forms

Resetting

If the Authorized person in CRRM asks you to change significant portion of the data you have submitted, you can reset the application form and start inputting data again. Also, if the registration is any type of Change, and the Authorized person suggested removal of any of the types of changes you have selected, simply with the reset function.

Open the application form (the status has to be "Back for correction" or "Processing- Web") and the tab e- Journal, click the button **Reset**.

DOCUMENT TYPE: REGISTRATION OF NEW LEGAL ENTIT	JOURNAL ID NUMBER: STATUS: LEGAL ENTETY ID: DATE AND TIME Y IN PROCESS - WEB 18.03.2011 1	CIF CREATION: DATE AND TIME OF RECEIPT: 1:39	
▶ JOURNAL	REGISTRATION OF NEW LEGAL ENTITY		
▶ ATTACHMENTS	± 🕦 Help		
▶ LEGAL ENTITY	Name Reservation Code In case you made name reservation in CRRM's Name Reservation		
▶ OWHERS	system, than enter the reservation code here		
AUTHORIZED PERSONS			
▶ ACTIVITIES	Bank Select a bank for your bank account	250 ШПАРКАСЕ БАНКА МАКЕДОНИЈА АД СКОПЈЕ	*
▶ BANK ACCOUNTS	Certificate Form	⊙ Digital	
▶ BOARDS	Select a certificate format	O Paper	
▶ SHARES			
CRAFTSMEN, NOTARIES ETC.	Contact Office Select a subsidiary where you would like to collect the Certificate	Скопје	· · · · · · · · · · · · · · · · · · ·
► TOTAL VIEW			
▶ SIGN	C Reset	X Cancel	⇒ Next step
▶ PAY			
▶ SUBMIT			

Illustration 17 – resetting application form

Once you click the button, a security question pops up. Click Yes.



N.B.: When you reset the application form, all data is deleted, except the data in the tabs: E- Journal, Attachment and Payment (if the application form is already paid for, you will not pay again).

Deleting

If the application that you have created is not submitted (doesn't have a Journal ID), and you would like to delete it, you can do that by clicking the button **Delete** on the preview page. First, select the application form that you would like to delete and click Delete. Answer the security question with **Yes**.

REGISTRATION PREVI	EW							
In process © Resolved Journal Number <u>Sta</u> Ch	tutory <u>Document type</u>	<u>Legal Entity</u> <u>ID</u>	<u>Name</u>	Date of creation	<u>Date and time of</u> <u>receipt</u>	Document Status	<u>Notes</u>	Last change date
	Registration of new Legal Entity			3/18/2011 11:39:47 AM		In process - Web	×	3/18/2011 11:39:47 AM
	Registration of new Legal Entity			3/17/2011 2:00:12 PM		Payed	×	3/17/2011 2:57:02 PM
	Registration of Legal Entity working hours			3/14/2011 12:02:51 PM	3/14/2011 4:34:48 PM	Sent to Officer	×	3/14/2011 4:34:48 PM
	Registration of new Legal Entity			3/14/2011 10:18:54 AM	3/14/2011 11:45:55 AM	Leid assigned	×	3/14/2011 11:46:20 A
	Registration of Legal Entity working hours		Real of the state	3/11/2011 11:42:30 AM	3/11/2011 11:44:07 AM	Sent to Officer	×	3/11/2011 11:44:11 A
	Registration of new Legal Entity			3/10/2011 6:30:54 PM	3/10/2011 6:33:13 PM	Sent to Officer	×	3/10/2011 6:33:14 PI
	Registration of new Legal Entity			3/10/2011 10:49:07 AM	3/10/2011 2:44:29 PM	Sent to Officer	×	3/10/2011 2:44:41 PI
	Registration of change in existing Legal Entity		And approximate of the grant fills and approximate	3/9/2011 9:57:27 AM	3/9/2011 10:47:59 AM	Waiting for decision	×	3/9/2011 10:54:07 A
	Registration of new Legal Entity			3/7/2011 3:36:39 PM	3/7/2011 3:57:25 PM	Sent to Officer	×	3/7/2011 3:57:27 PM
	Registration of new Legal Entity		Reading of Contract of Contract of Contract	3/7/2011 2:25:52 PM	3/7/2011 3:01:16 PM	Sent to Officer	0	3/7/2011 3:11:31 PM
Records: 1 - 10 / 65								4 4 1 → ▶
O Davidana	M Delete							
> Preview	X Delete							



N.B.: If you haven't file an application for a longer period of time, the system will delete it automatically.



2.7 Attachments

In the menu in the second tab, Attachments, select type of attachment, and then click the button **Upload Attachment**.

DOCUMENT TYPE: REGISTRATION OF NEW LEGAL ENTITY	JOURNAL ID NUMBER: STATUS: IN PROCESS - WEB	LEGAL ENTE	TY ID: DATE AND TIME OF CREATION: 16.09.2011 11:02	DATE AND TIME OF RECEIPT:			
▶ JOURNAL	REGISTRATION OF NEW LEGAL ENTITY						
▶ ATTACHMENTS	🗉 🕕 Help						
► LEGAL ENTITY	Attachment Type		Uploaded Attachment (pdf,docx, m	nax: 4 MB)	Submit action		
▶ OWNERS	Select an item from the list	•	🗋 Upload	attachment			
► AUTHORIZED PERSONS	Договор Зарисник						
► ACTIVITIES	Изјава		🛃 Save	🗙 Cancel		→ Next step	
► BANK ACCOUNTS	Листа						
▶ BOARDS	док. за идентификација Одлука	E					
▶ SHARES	Пријава						
CRAFTSMEN, NOTARIES ETC.	Прилог кон пријавата Пречистен техт (ПП)						
▶ SUBSIDAIRES	Полномошно Програма						
► TOTAL VIEW	Проценка Потврда						
▶ SIGN	Статут Стечај						
▶ PAY	Согласност Судска одлука	-					
► SUBMIT							

ILLUSTRATION 19 – Attachments

N.B: The attachment has to be either .docx or .pdf, not larger than 4 MB and digitally signed.

http://e-submit.crm.com.mk/efiling



2.8 Downloading a receipt

On the page for preview of registrations, select a confirmed registration. Then select Confirmation of receipt and click the button Generate.

REGISTRATION PREVIEW									
○ In process									
Journal Number	Statutory ChangeDocument type	<u>Legal Entity</u> <u>ID</u>	Name	Date of creation	<u>Date and time of</u> <u>receipt</u>	<u>Document</u> <u>Status</u>	Notes	Last change date	
⇒ 35020110000370	Registration of new L Entity	egal 6340989	Целосен назив/фирма	8/19/2011 10:39:30 AM	8/19/2011 10:44:14 AM	Approved	×	8/19/2011 10:44:27 AM	
⇒ 35020110000369	Registration of new Legal	Entity 6340970	Целосен назив/фирма	8/19/2011 10:25:10 AM	8/19/2011 10:32:03 AM	Approved	×	8/19/2011 10:32:48 AM	
⇒ 35020110000367	Registration of new Legal	Entity 6340962	Целосен назив/фирма	8/12/2011 5:44:45 PM	8/12/2011 5:46:28 PM	Approved	×	8/12/2011 5:46:41 PM	
⇒ 35020110000366	Registration of new Legal	Entity 6340954	Целосен назив/фирма	8/12/2011 5:38:58 PM	8/12/2011 5:43:16 PM	Approved	×	8/12/2011 5:44:03 PM	
⇒ 35020110000365	Registration of new Legal	Entity 6340946	Целосен назив/фирма	8/12/2011 5:29:51 PM	8/12/2011 5:37:10 PM	Approved	×	8/12/2011 5:37:29 PM	
⇒ 35020110000364	Registration of new Legal	Entity 6340938	Целосен назив/фирма	8/12/2011 5:17:04 PM	8/12/2011 5:26:50 PM	Approved	×	8/12/2011 5:27:21 PM	
⇒ 35020110000362	Registration of new Legal	Entity 6340920	Целосен назив/фирма	8/12/2011 4:22:06 PM	8/12/2011 4:24:53 PM	Approved	×	8/12/2011 4:59:47 PM	
⇒ 35020110000361	Registration of new Legal	Entity 6340911	Целосен назив/фирма	8/12/2011 3:39:00 PM	8/12/2011 4:00:24 PM	Approved	×	8/12/2011 4:04:34 PM	
⇒ 35020110000360	Registration of new Legal	Entity 6340890	Целосен назив/фирма	8/12/2011 3:20:02 PM	8/12/2011 3:21:41 PM	Approved	×	8/12/2011 3:40:13 PM	
⇒ 35020110000359	Registration of new Legal	Entity 6340903	Целосен назив/фирма	8/12/2011 3:12:08 PM	8/12/2011 3:13:37 PM	Approved	×	8/12/2011 3:58:19 PM	
Records: 1 - 10 / 12	0							4 4 1 → ▶ ▶	
Preview Notes									
	Document type		<u> </u>	Date of creation		Gener	ated (request	
a	Current status of legal entity		8/19/2011 10:44:00 AM			2			
a	Registration decision		8/19/2011 10:44:00 AM				e		
-	Confirmation receipt		8/19/2011 10:44:00 AM 🛛 🗙						
Records: 1 - 3 / 3					4 4 1 - ▶ ▶				
🔎 Generate									

ILLUSTRATION 20 – Generating confirmation of receipt



After the generation a button Refresh appears. Click the button and after a few seconds the button Download appears.



Then click the button download.

⇒	Confirmation receipt	 Image: A second s
Records: 1 - 3 / 3		4 4 1 - ▶ ▶
P Download		

ILLUSTRATION 22 – Download button

The confirmation is downloaded in .PDF format, that you need Adobe Reader to be able to view it.